

## AGENDA

### GOVERNING BOARD

#### MEMBERS

REPRESENTATIVE KRISTINE REEVES  
CHAIR | *House Appointee*

REPRESENTATIVE HUNTER ABELL  
CHAIR | *House Appointee*

SENATOR JAVIER VALDEZ  
*Senate Appointee*

SENATOR PAUL HARRIS  
*Senate Appointee*

TREASURER MIKE PELLICCIOTTI  
*State Treasurer*

DIRECTOR JOEL SACKS  
*Director of Labor & Industries*

PETROS KOUMANTAROS  
*Governor Appointee*

JOHN MANGAN  
*Governor Appointee*

VACANT  
*Governor Appointee*

PATRICK CONNOR  
*Governor Appointee*

MICHAELA CORNING  
*Governor Appointee*

RYAN DAVIS  
*Governor Appointee*

MARGUERITE RO  
*Governor Appointee*

KARIM LESSARD  
*Governor Appointee*

MARK MULLEN  
*Governor Appointee*

#### PROGRAM MANAGER

Jonathan Herrera

## WASHINGTON SAVES GOVERNING BOARD MEETING

March 17, 2026 | 2:00pm

Virtual

Link:

<https://dfi-wa-gov.zoom.us/j/83360390866>

Webinar ID: 833 6039 0866

### CALL TO ORDER AND ROLL CALL

#### Open Session

##### 1. Approval of Agenda and Minutes

*Representative Abell, Washington Saves Co-Chair – 5 minutes*

##### 2. Information Item

Program Manager's Report

*Jonathan Herrera, Washington Saves Program Manager – 15 minutes*

##### 3. Information Item

Outreach Update

*Cal Barker and Heidi Iyall, Washington Saves Outreach & Marketing – 20 minutes*

##### 4. Action Item

Partnership RFI Draft

*Andrea Feirstein, CEO and Managing Director, AKF Consulting – 30 minutes*

##### 5. Action Item

Governance Policy Draft

*Diana Cantor, Senior Advisor, AKF Consulting – 30 minutes*

##### 6. Action Item

Approval to File CR-101: Preproposal Statement of Inquiry for Rulemaking

*Jonathan Herrera, Washington Saves Program Manager – 5 minutes*

##### 7. Public Comment

### Adjournment



There will be an opportunity for public comment before the end of each item.

Note: Items designated for information are appropriate for Board action if the Board chooses to take action. Items may be taken out of order.

**FOR ADDITIONAL INFORMATION**

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Washington Saves is eager to provide accommodations for access and communications at our Board meetings. Please submit requests for accommodations to [erin.beck@dfi.wa.gov](mailto:erin.beck@dfi.wa.gov).

**Save Today. Thrive Tomorrow.**

