



WASHINGTON SAVES GOVERNING BOARD

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KARIM LASSARD
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Governor Appointee

WA SAVES PROGRAM MANAGER
Jonathan Herrera

AGENDA

WASHINGTON SAVES GOVERNING BOARD MEETING

August 19, 2025 | 2:00pm

Virtual

Microsoft Teams Link:

[Join the meeting now](#)

Meeting ID: 266 626 681 702 2

Passcode: Aj2xt2GZ

CALL TO ORDER AND ROLL CALL

Open Session

1. Approval of Agenda and Minutes

Representative Abell, WA Saves Co-Chair – 5 minutes

2. Information Item

Program Manager's Report

Jonathan Herrera, WA Saves Program Manager – 15 minutes

3. Information Item

Open Public Meetings Act / Public Records Act Overview

Deborah Taellious, DFI Director of Regulatory & Legal Affairs – 15 minutes

4. Information Item

Ethics in Public Service Act Training

Kate Reynolds, Washington State Executive Ethics Board

Executive Director – 40 minutes

5. Information Item

Auto IRAs: An Overview of the State and National Landscape

Angela Antonelli, Executive Director, Georgetown Center for

Retirement Initiatives – 30 minutes

6. Board Member Questions and Comments – 5 minutes

7. Public Comment

Adjournment

There will be an opportunity for public comment before the end of each item.

Note: Items designated for information are appropriate for Board action if the Board chooses to take action. Items may be taken out of order.

FOR ADDITIONAL INFORMATION

Washington Saves Governing Board

PO Box 41200

Olympia, WA 98504-1200

(360)725-7814

wasaves@dfi.wa.gov

www.wasaves.com

Washington Saves is eager to provide accommodations for access and communications at our Board meetings. Please submit requests for accommodations to erin.beck@dfi.wa.gov.